

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:
W.R. GRACE & CO., *et al.*,
Debtors.

Chapter 11
Case No. 01-1139 (JKF)
(Jointly Administered)

**JOINDER OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY
HOLDERS IN GRACE'S BRIEF REGARDING BANK LENDER ISSUES**

The Official Committee of Equity Security Holders (the "Equity Committee"), by and through its undersigned counsel, hereby joins in the above-captioned debtors' Post-Trial Response Brief Regarding Bank Lender Issues in Support of Confirmation of Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, and incorporates the arguments and positions set forth in the debtors' brief as if fully set forth herein.

Dated: Wilmington, Delaware
November 24, 2009

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